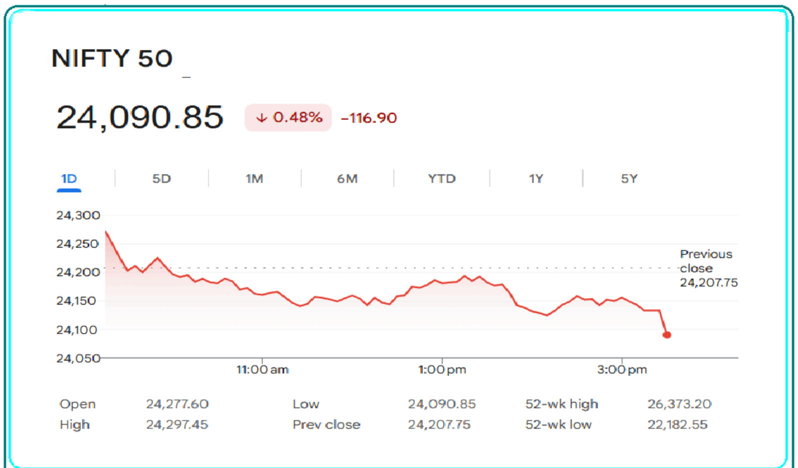
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

27th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24090.85	24207.75	**-0.48%**
S&P BSE SENSEX	76933.59	77472.94	**-0.70%**
NIFTY MID100	64035.45	64101.20	**-0.10%**
NIFTY SML100	20040.65	20067.30	**-0.13%**

(Source: NSE, BSE)

Market Wrap Up

- The headline equity indices ended with substantial losses, weighed down by subdued investor sentiment amid the weekly expiry of derivatives contracts on the BSE. Weak global market cues further dampened risk appetite. Going ahead, market participants are likely to track movements in gold and crude oil prices, developments in the US-Iran situation and other global cues. The Nifty closed below the 24,100 level. The S&P BSE Sensex declined 539.35 points or 0.70% to 76,933.59. The Nifty 50 index lost 116.90 points or 0.48% to 24,090.85. In the two consecutive trading sessions, the Sensex and Nifty declined 0.93% and 1%, respectively. The BSE 150 MidCap Index declined 0.38% and the BSE 250 SmallCap Index shed 0.04%. Among the sectoral indices, the Nifty Pharma Index (up 0.84%), the Nifty Healthcare index (up 0.73%) and the Nifty Consumer Durables index (up 0.72%) outperformed the Nifty 50 index. Meanwhile, the Nifty PSU Bank index (down 0.94%), Nifty Media index (down 0.89%) and the Nifty Metal Index (down 0.86%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **September** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **13955** contracts at the end of the day.

- **Long** position build up for the **September** series has been witnessed in **ICICIBANK**, **ADANIPOWER**, **ZYDUSLIFE**.

- **Short** position build up for the **September** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **HDFCBANK**, **INFY**.

- **Unwinding** position for the **September** series has been witnessed in **HCLTECH**, **GRASIM**, **PRESTIGE**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57509.95	57783.75	-0.47%
NIFTY AUTO	28883.50	29000.15	-0.40%
NIFTY FMCG	47030.45	47252.90	-0.47%
NIFTY IT	30221.15	30318.85	-0.32%
NIFTY METAL	13425.20	13541.70	-0.86%
NIFTY PHARMA	26848.75	26626.30	0.84%
NIFTY REALTY	909.60	910.15	-0.06%
BSE CG	79546.07	79090.43	0.58%
BSE CD	65235.33	65144.12	0.14%
BSE Oil & GAS	26049.70	26180.69	-0.50%
BSE POWER	7530.98	7515.99	0.20%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	66131.98	66262.16	-0.20%
HANG SENG	25565.74	25652.97	-0.34%
STRAITS TIMES	5684.12	5721.59	-0.65%
SHANGHAI	3956.57	3912.52	1.13%
KOSPI	6912.37	6808.21	1.53%
JAKARTA	6521.75	6405.69	1.81%
TAIWAN	45975.22	45832.62	0.31%
KLSE COMPOSITE	1741.72	1748.54	-0.39%
All ORDINARIES	9243.20	9338.80	-1.02%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	115071.41	115584.70
NSE F&O	94362.34	102613.36

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	298.26

(Source: NSE)

Corporate News

- **GAIL** plans pipeline expansion and diversified LNG sourcing for energy security. The company is scaling up petrochemicals and LPG infrastructure to meet demand. Investments in clean energy technologies are also a key focus area. GAIL's natural gas pipeline network is expanding significantly across India. These strategic moves aim to balance energy security with the global clean energy shift.

- **TVS Motor** has launched its new Jupiter dual-tone spectral range. This new scooter range features spectral blue and spectral copper colours. It includes updated inner panels and a new seat colour. The scooter also offers a USB Type-C charging port and ample storage. This enhanced model is available soon for Rs 89,825.

- **Bharat Petroleum Corporation Limited** is expanding its e-commerce operations. The company plans to deliver groceries along with LPG cylinders to customers. BPCL aims to capture digital transactions by launching its own payment gateway. Its existing retail network and LPG distributorships will be utilized for this venture. Pilot projects are underway in Maharashtra and Uttar Pradesh.

- **Tata Power Company** said that the Singapore International Commercial Court dismissed the company's challenge to arbitral awards in its dispute with Kleros Capital Partners. The court issued its judgment on 26 August 2026. It held that there was no breach of natural justice or the fair hearing rule by the majority of the arbitral tribunal in arriving at the final award.

- **Nestle** wants India to consult with companies when drafting rules for front-of-pack health labelling on food and drinks to ensure it is done "scientifically," its chief executive said, amid a public debate on the lack of such measures in the country.

- **Skipper** announced that it has secured fresh orders worth Rs 1,305 crore for several domestic and international transmission and distribution (T&D) projects.

- **Capacite Infraprojects** said that it has received a letter of intent (LOI) amounting to Rs 741 crore from Mahindra Lifespace Developers.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ADANIENT	3169.00	3112.00	**1.83%**
KOTAKBANK	424.20	416.70	**1.80%**
ADANIPORTS	1714.00	1691.50	**1.33%**
CIPLA	1420.00	1402.70	**1.23%**
BEL	411.00	406.90	**1.01%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
HINDALCO	1024.00	1053.00	**-2.75%**
HDFCBANK	711.00	727.20	**-2.23%**
M&M	3330.00	3398.20	**-2.01%**
SHRIRAMFIN	1101.00	1117.50	**-1.48%**
HCLTECH	1282.00	1298.50	**-1.27%**

(Source: Moneycontrol)

- **Bharat Electronics** announced that it has secured additional orders worth Rs 730 crore since its last disclosure on 10 August 2026.

- **Lemon Tree Hotels** announced the opening of its 13th operational property in Gujarat, Lemon Tree Premier, Vadodara, strengthening its presence in one of the state's key commercial and cultural centres.

- **ACME Solar Holdings** announced that it has secured Rs 1,571 crore in long-term project funding from India Infrastructure Finance Company (IIFCL) for the construction and development of its 300 MW assured peak power project in Rajasthan.

- **The Bombay Burmah Trading Corporation** said that the Supreme Court recalled its earlier observation regarding a Rs 4,655.24 crore lease rent liability linked to the company's erstwhile Singampatti tea estate in Tamil Nadu.

- **Bikaji Foods International** announced a strategic partnership with Thayekunni Khaleel, a world-renowned technical expert in the bakery industry, through Bikaji Bakes (BBPL).

- **GK Energy** announced that it has received a Letter of Empanelment from a leading state government-owned power distribution utility for the execution of grid-connected rooftop solar photovoltaic projects.

- **B.R.Goyal Infrastructure** said that it has received a Rs 119.85 crore work order from NHAI for a one-year engagement as user-fee collection agency at the Surapattu Fee Plaza on the Chennai Bypass in the state of Tamil Nadu.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's industrial profits rose 17.6% year-on-year to CNY 4.58 trillion in the first seven months of 2026, slowing from an 18.7% surge in the January-June period. In July alone, industrial profits grew 11.2% from a year earlier, slowing from June's 15.1% jump.

- U.S. economy expanded at an annualized rate of 1.5% in the second quarter of 2026, slowing from 2.1% in the previous quarter.

- U.S. durable goods rose by 1.1% month-over-month to $339.3 billion in July 2026, following an upwardly revised 0.5% increase in June. Core durable goods orders rose 0.4%, after an upwardly revised 1.1% growth in June.

- Eurozone bank lending to companies and households grew faster in July, loans to non-financial corporations grew at an annual rate of 4.4% to EUR 5.49 trillion in July, up from 4.0% in June. Lending to households increased to 3.1% from 3.0% in the previous month. The M3 money supply increased 3.4% year-on-year to EUR 17.61 trillion in July 2026, accelerating slightly from a 3.3% rise in June.

- Germany's GfK Consumer Climate Indicator rose to -26.6 heading into September 2026, from a revised -29.4 in August.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 82.24/bbl (IST 17:00).
- INR strengthened to Rs. 95.55 from Rs. 95.42 against each US$ resulting in daily change of 0.14%.
- India's fiscal position has improved significantly from earlier concerns. The government is set to exceed its asset sale target for the first time in eight years. Stronger tax collections and easing global fertilizer costs are bolstering government finances. This positive fiscal outlook contrasts with earlier revenue challenges faced by the nation. Officials anticipate a positive outcome for the nation's financial year.
- China will ship at least 1.2 million tons of urea to India soon as part of India's recent tender for the key fertiliser. This marks an improvement in global urea market tightness after earlier disruptions. China's loosened export controls are contributing to increased fertiliser availability worldwide.
- India and Russia's FTA negotiations are in an advanced stage, aiming for sustainable trade growth. This agreement will grant India access to the Eurasian region's rich energy and mineral deposits. Bilateral trade has significantly increased, with both nations pursuing a $100 billion target by 2030. Connectivity initiatives, including the Northern Sea Route, are also being explored for mutual benefit.
- India and China are exploring new frameworks for business exchanges and investments. Beijing may unveil an investment package for India during President Xi Jinping's visit. This includes a special economic zone with easier sea route access. Efforts are underway to ease approval processes for Chinese investments in non-strategic sectors. Both nations aim to improve overall ties and manage differences after a freeze.
- India-EU relations are stronger than ever due to increased strategic understanding and comfort. The India-EU Free Trade Agreement negotiations progressed with realism and pragmatism from both sides. The Carbon Border Adjustment Mechanism aims to prevent carbon leakage and incentivize lower emissions. Both India and the EU seek to de-risk supply chains and build greater resilience.
- India is nearing the rollout of a fresh incentive program for advanced battery cell component makers worth up to Rs 13,000 crore ($1.37 billion), according to people familiar with the program, part of Prime Minister Narendra Modi’s push to close a persistent cost gap with Chinese producers.
- Natural diamond prices have stabilised after a significant correction, with larger stones seeing price increases. De Beers is now focusing on India as a key growth engine for future expansion. India's natural diamond market is projected to grow substantially, driven by younger consumers.
- NABARD and NaBFID have signed an initial pact to strengthen collaboration. This agreement focuses on financing infrastructure projects with significant rural impact. The memorandum provides a framework for joint financing and knowledge sharing. Key areas include water, sanitation, irrigation, and post-harvest storage facilities. This partnership

aims to advance rural prosperity and bridge the rural-urban divide.

- The Income Tax Appellate Tribunal deleted a significant tax disallowance imposed on Reliance Jio Infocomm. This ruling involved over eleven thousand crore rupees in disputed expenditure for tax purposes. The tribunal emphasized that accounting treatment does not solely determine tax classification of expenses. It found no new capital asset was created by the disputed operational costs. This decision provides clarity for businesses in infrastructure-heavy sectors.

- The CBIC has kept tariff values unchanged for several imported goods. Crude palm oil and soybean oil values remain the same for importers. Brass scrap and silver also retain their established tariff values. Gold's tariff value is set at $1,500 per ten grams. These unchanged tariff values will take effect from August 26, 2026.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 28/08/2026

Max Estates Limited	Fund Raising

(Source: NSE)

Corporate Actions as on 28/08/2026

Allied Digital Services Limited	Dividend - Rs 1.50 Per Share
Arvind SmartSpaces Limited	Dividend - Rs 2.25 Per Share
Black Box Limited	Dividend - Re 1 Per Share
Credo Brands Marketing Limited	Dividend - Rs 2 Per Share
Dam Capital Advisors Limited	Dividend - Re 1 Per Share
Dynamatic Technologies Limited	Dividend - Rs 5 Per Share
Emami Paper Mills Limited	Dividend - Rs 3.20 Per Share
Gulshan Polyols Limited	Dividend - Rs 1.50 Per Share
Honasa Consumer Limited	Dividend - Rs 3 Per Share
Jaykay Enterprises Limited	Rights 3:19 @ Premium Rs 74/-
Multi Commodity Exchange of India Limited	Dividend - Rs 8 Per Share
NBCC (India) Limited	Dividend - Re 0.46 Per Share
Paras Defence and Space Technologies Limited	Dividend - Re 1 Per Share
Poly Medicure Limited	Dividend - Rs 3.50 Per Share
Protean eGov Technologies Limited	Dividend - Rs 10 Per Share
Royal Orchid Hotels Limited	Dividend - Rs 2.50 Per Share
Salzer Electronics Limited	Dividend - Rs 2.50 Per Share
Sterling Tools Limited	Dividend - Rs 2.75 Per Share
Studds Accessories Limited	Dividend - Rs 3 Per Share
Vardhman Acrylics Limited	Dividend - Rs 1.50 Per Share

Vardhman Holdings Limited	Dividend - Rs 5 Per Share
Vardhman Special Steels Limited	Dividend - Rs 3.50 Per Share
Vardhman Textiles Limited	Dividend - Rs 5 Per Share
Vikran Engineering Limited	Dividend - Re 0.18 Per Share
Whirlpool of India Limited	Dividend - Rs 5 Per Share
Yuken India Limited	Dividend - Rs 1.50 Per Share

(Source: NSE)

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